

Natural Gas STAR Program

Processors Technology Transfer Workshop

Sponsors – Gas Processors Association and Pioneer Natural Resources, Inc.

September 23, 2004



epa.gov/gasstar

The Natural Gas STAR Program

The Natural Gas STAR Program is a *flexible, voluntary partnership* between EPA and the oil and natural gas industry designed to *cost-effectively* reduce methane emissions from natural gas operations

U.S. Industry Participation

- **★** 109 Program Partners:
 - ★ 56% of transmission
 - ★ 23 Partners
 - *** 44% of distribution**
 - **45 Partners**
 - **★** 62% of production
 - **29 Partners**
 - **★** 62% of processing
 - **★ 12 Partners**





2002 2003

Processing Sector Gas STAR Partners —

- ★ BP p.l.c.
- **★** ChevronTexaco Corporation
- **★** ConocoPhillips Company
- ★ Duke Energy Field Services
- **★** Dynegy Midstream Services, L.P.
- ★ El Paso Field Services
- **★** Enbridge Energy Partners, L.P.
- Enogex
- **★** ExxonMobil
- ONEOK Field Services Company
- ★ Pioneer Natural Resources, Gas Processing
- **★** Western Gas Resources, Inc.



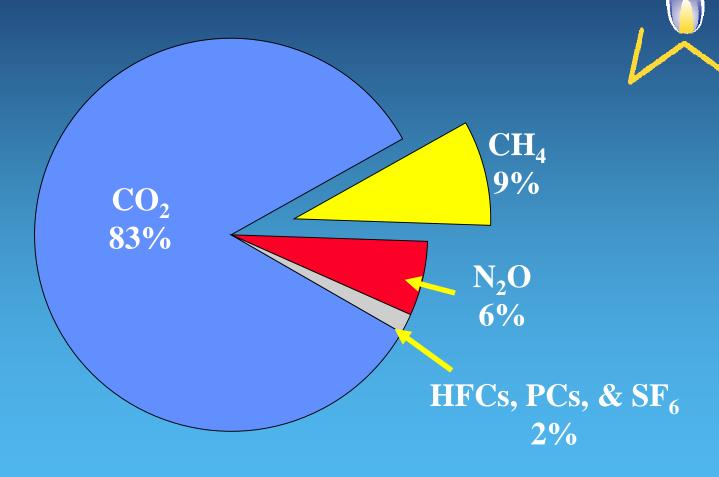
Natural Gas STAR Program Endorsers

- ★ American Gas Association (AGA)
- ★ American Petroleum Institute (API)
- Domestic Petroleum Council (DPC)
- ★ Gas Processors Association (GPA)
- Gas Technology Institute (GTI)
- Gulf Coast Environmental Affairs Group (GCEAG)
- Interstate Natural Gas Association of America (INGAA)
- ★ Independent Producers Association of Mountain States (IPAMS)
- National Association of Regulatory Utility Commissioners (NARUC)
- Natural Gas Supply Association (NGSA)
- New York State Energy Research and Development Authority (NYSERDA)
- Southern Gas Association (SGA)

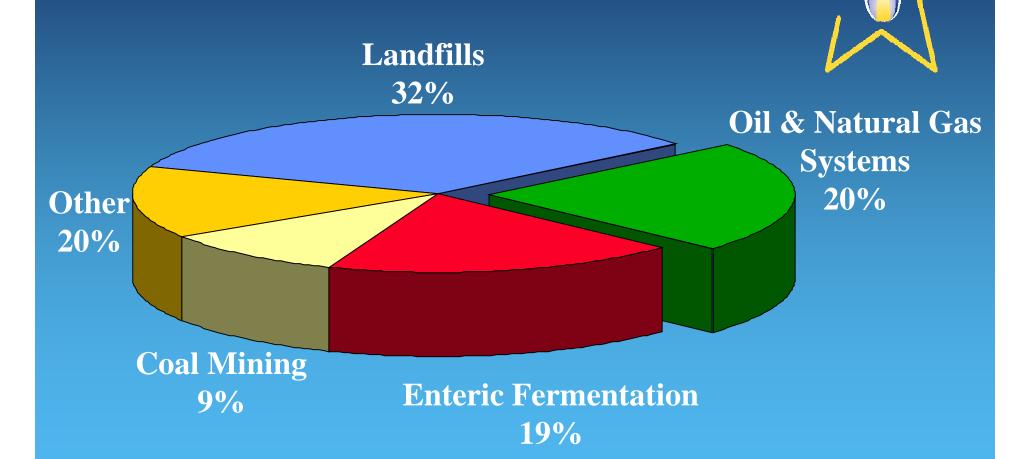




U.S. Greenhouse Gas Emissions All Sources



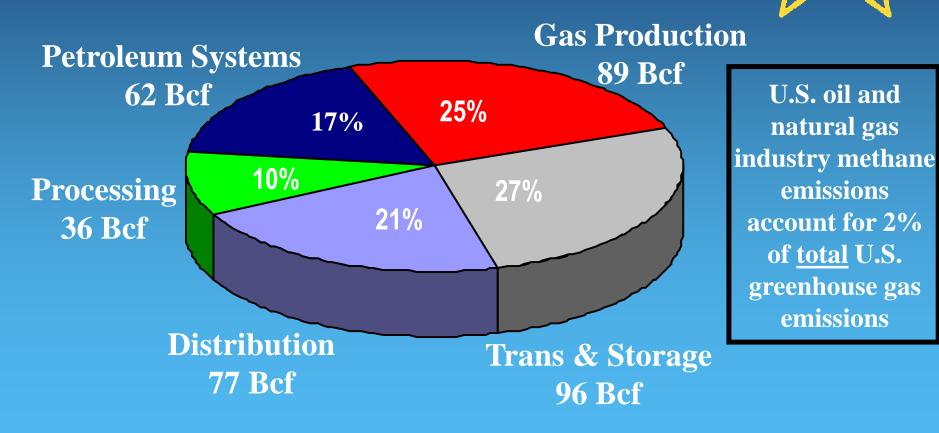
U.S. Greenhouse Gas Emissions Methane



Inventory of U.S. Greenhouse Gas Emissions and Sinks 1990 - 2002

U.S. Oil and Gas Industry Methane Emissions (Annual)

360 Bcf (billion cubic feet)



Inventory of U.S. Greenhouse Gas Emissions and Sinks 1990 - 2002



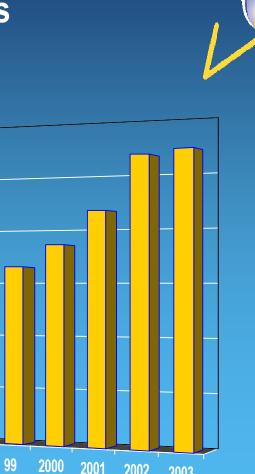


Natural Gas STAR Partner Accomplishments

★ ~ 350 Bcf in methane emissions reductions since 1993!

30

20

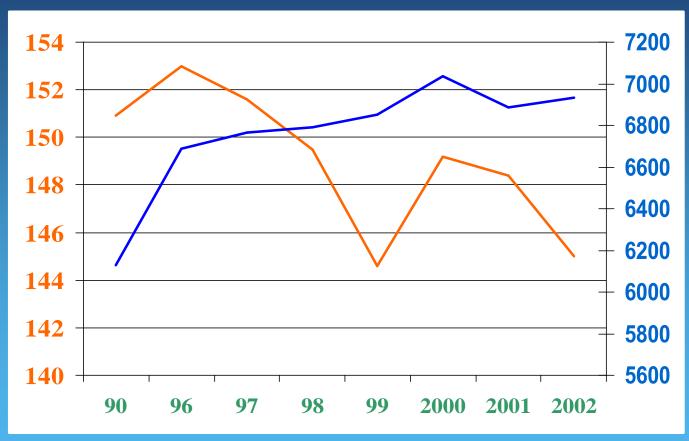


■ Methane Saved in Bcf/Year

98

Natural Gas STAR Partner Accomplishments

Years 1990 - 2002



Units in Teragrams of CO₂ equivalent (TgCO₂E)

Inventory of U.S. Greenhouse Gas Emissions and Sinks 1990 - 2002

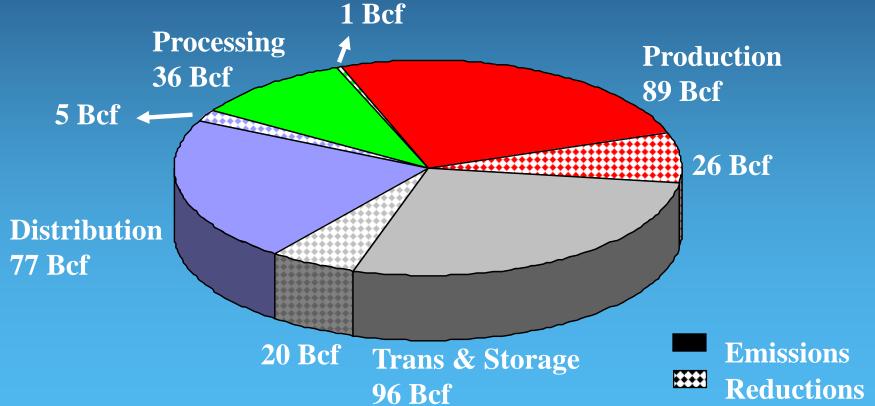
U.S oil & natural gas sector CH₄ emissions

Total U.S. greenhouse gas emissions

Natural Gas Industry Emissions

Methane emissions (solid) and reductions (*italics*) in each sector of the U.S. natural gas industry





Inventory of U.S. Greenhouse Gas Emissions and Sinks 1990 - 2002

2003 Processing Sector Emissions Reductions



- **★ BMP 1: Replace pneumatic devices with instrument air** 87 MMcf
- **★ BMP 2: Install flash tank separators on glycol dehydrators 0 MMcf**
- ★ BMP 3: Implement DI&M programs 0 MMcf
- **★** BMP 4: Partner Reported Opportunities (PROs) 1,000 MMcf

Top Processing Sector PROs



- **★ Eliminate Unnecessary Equipment**
- Use Hot Taps
- **★ Reroute Glycol Skimmer Gas**
- ★ Install VRUs
- Replace Gas Pumps with Electric Pumps

Workshops



Annual Conference October 26 -27, 2004 - Houston, TX

White House "Methane to Markets" Initiative

- ★ Five year activity to develop verifiable methane emissions reduction projects at landfills, coal mines and natural gas systems
- ★ Goal is to build long-term capacity within developing countries and economies in transition
- ★ Countries include: Australia, China, India, Italy, Japan, Mexico, Ukraine and UK
- ★ Gas STAR will lead natural gas system-related activities. The Program welcomes Gas STAR Partner participation

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